

ABM International Limited

REGD. OFFICE: 10 / 60, IND. AREA, KIRTI NAGAR, NEW DELHI-110015 PHONES: 25927878, 25927699, 41426055 E-mail: vkgandhi@abmintl.in | Website: www.abmintl.in

CIN No.: L51909DL1983PLC015585 NSE TRADING SYMBOL - ABMINTLLTD

To,
The Manager
Listing Department.
National Stock Exchange of India Limited
Exchange Plaza, Plot No, C/I, G Block,
Bandra Kurla Complex,
Bandra (East), Mumbai — 400 051

Symbol "ABMINTLLTD"

Dear Sirs,

Please find enclosed herewith copies of the Newspaper Clippings of the Notice of Board Meeting which was scheduled to be held on Saturday, 28th October 2023 for the Quarter and Half Year Ended 30th September 2023 Notice as got published in the "Financial Express" and "Jan Satta" dated 21st October, 2023.

Kindly take note of the same.

Thanking you,

Your Sincerely

For ABM INTERNATIONAL LIMITED

AMIT KUMAR

Amit Kumar Company Secretary 23.10.2023

FINANCIAL EXPRESS

PERSONAL

Classifieds

I,Visesh Saraf,s/o-Prashant Saraf,R/o.Ward No-34, Jhalaria-Marg, Near-Bodiya Well. Sardarshahr. Churu-331403,Rajasthan.I,have changed my name to Vishesh Saraf, permanently

0040694679-9

I.Shama Paliwal,w/o Arun Paliwal,R/o 198-E,Pkt-1,Mayur Vihar, Phase-1, Delhi-110091, have changed my name to Shama Parveen, permanently.

0040694679-7

I,Rajeev Kumar Tandon,s/o Surinder Kumar Tandon, R/o B-151.3rd-Floor.Ganesh-Nagar, West-Delhi-110018, have changed my name to Rajeev Tandon, per-

manently.

0040694679-8

I,Ashok Kumar,s/o Khushi Ram.R/o-2802. SG-5.Sava homes Plot.10 (10/1) Vaibhav Khand, Indirapuram, Ghaziabad-201014,have changed my name to Ashok Batra, permanently.

0040694679-6

I, HITESH SABHARWAL s/o Shri SUNIL SABHERWAL r/o B-167, Naraina Vihar, South West Delhi, Delhi-110028 have changed my name to HITESH SABHERWAL for future purposes.

0040694615-1

I. BIJANTI DEVI w/o RAGHBAR SINGH r/o 11, Jhuggi, B-Block, JJ Colony, Inderpuri, New Delhi-110012 Have changed my name to VAJANTI For future purposes.

0040694609-1

PUBLIC NOTICE

PUBLIC NOTICE

Public at large are hereby informed that Sh. Vishal Grover & Sh. Sathir Singh Gulati claims to be the absolute & undisputed owner and in possession of Entire Third Floor with roof rights out of Property No.J-3/17, land area measuring 160 sq. yards, Situated at Rajouri Garden, Village Tatarpur, New Delhi (said property) on the basis of Sale Deed dated 01.11.2021 executed by Sh. Surinder Singh, Sh. Surjeet Singh & Smt. Gurvinder Kaur, However, the below mentioned documents are not available with them:

 Death Certificate of Late Mrs. Satwant Kaur W/o Mr. Nihal Singh. Surviving Member Certificate Issued by SDM to (1) Mrs. Amarjeet Kaur (Daughter), (2) Mr. Surinder Singh, (3) Mr. Darshan Singh & (4) Mr. Surjit Singh (Sons), class-I, legal heir of late Mrs. Satwant Kaur.

 Death Certificate of Late Mr. Darshan Singh S/o Mr. Nihal Singh. Surviving Member Certificate Issued by SDM to Mrs. Gurvinder Kaur (wife), Mr. Chanmeet Singh Kochar alias Chanmeet Singh (Son), (2) Ms. Ramneet Kaur & (3) Ms. Maneet Kaur Kochar alias Maneet Kaur (Daughters), class-I, legal heirs of Mr. Darshan Singh.

Now, Ms. Malay Dhingra proposes to purchase the aforesaid property from Sh. Vishal Grover & Sh. Satbir Singh Gulati by availing the loan facility from our client ICICI Bank Ltd. against the security of aforesaid property.

Any person(s) claiming any rights, title or interests whatsoever, in and over the aforesaid property or any part thereof through sale, exchange, mortgage, gift, trust, inheritance, bequest, possession, lease, lien, easement or otherwise may lodge his claims/objections with documentary proof thereof, to the undersigned, within 10 days from the date of publication of this notice, as otherwise Ms. Malav Dhingra shall proceed with the purchase transaction of said property and our client ICICI Bank Ltd. shall proceed with the mortgage transactions of said property in good faith, as if there are no subsisting claims/ objections, and all such claims/ objections not filed in time shall be deemed to have been waived & given up and shall not be binding on Ms. Malay Dhingra and our client ICICI Bank Ltd.

Mohd. Raees (Advocate) D/4458/2015 Advocates & Legal Consultants I-1693, Chittaranjan Park, New Delhi -110019 Mobile No: 9654708907 n. 011-46063838, 41018803 Extn. 106

"IMPORTANT"

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बैंक ऑफ़ इंडिया Branch: Tala Nagri, Aligarh

NOTICE FOR PUBLIC AUCTION OF PLEDGED GOLD ORNAMENTS/ ARTICLES It is hereby brought to the notice of the following gold loan borrowers, their legal heirs, persons engaged in business of gold ornaments/ articles and general public that inspite of repeated reminders/ notices by the Bank, the following borrowers are not repaying their dues to the Bank.

Notice is hereby published that if they fail to deposit all their dues in their respective gold loan accounts (including up-to-date interest and all costs charges/ expenses) by 24-11-2023, then from 11:00 AM of 28.11.2023, their pledged gold ornaments/ articles will be put up for public auction in the branch premises. For this, Bank shall not be held responsible for any inconvenience or damage caused to the concerned borrowers and no allegations or representations will be entertained from any borrowers in this regard.

Persons interested to take part in the bidding should deposit Rs.500/- (Rupees Five Hundred only) with the Branch Manager before the scheduled time/ date towards earnest money. Persons having taken part in final bidding must be able to deposit full amount to the Bank within 48 hours, failing which their earnest money, deposited with the Bank will be forfeited. Bank reserves the right to cancel the auction without assigning any reasons in case, the bidding price so arrived at, is observed to be low or inadequate. Further, if need be, Bank reserves the right to change the date, time or place of the above scheduled auction or cancel the same without assigning any reasons

| Account No. | Name of the Borrower | Address | Gross weight of the Gold |
|-----------------|-------------------------|--|-----------------------------|
| 772765110000041 | | 19/1A, Hanuman Puri Road, Bablu Lal Jain Inter College Ke Piche, Par & Tehsil Koil, Distt. Aligarh | 4.75 gm |
| 772777610000008 | | 156, Kanvari Ganj, Par & Tehsil Koil, Distt. Aligarh | 36 gm |

ABM INTERNATIONAL LIMITED CIN: L51909DL1983PLC015585

Regd. Office: 10/60, Industrial Area, Kirti Nagar, New Delhi - 110 015 Phone: 011-41426055, Website: www.abmintl.in, E-mail: vkgandhi@abmintl.in NOTICE OF BOARD MEETING

NOTICE is hereby given that pursuant to Regulations 29 and 47 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, a meeting of the Board of Directors of the Company will be held on Saturday, 28" October 2023 at 10/60, Industrial Area, Kirti Nagar, New Delhi 110015, inter alia, to consider and approve the Standalone and Consolidated Unaudited Financial Results of the company for the quarter and half year ended 0" September 2023.

he said notice may be accessed on the Company's website at http://www.abmintl.in and may also be accessed on the Stock Exchange Website at http://www.nseindia.com.

urther, the Trading window of the Company pursuant to the SEBI (Prohibition of Insider rading) Regulation, 2015 read with the Code of Conduct to regulate, monitor and report rading by designated persons of the Company has been closed for the trading of the Company's Equity Shares from 1st October 2023 and would remain closed until 48 hours after he announcement of Unaudited Financial Results of the Company to Public. For ABM INTERNATIONAL LIMITED

Sd/-(RAJNEESH GANDHI)

MANAGING DIRECTOR

DIN: 00244906

Place : New Delhi Date: 20.10.2023

TATA CAPITAL FINANCIAL SERVICES LIMITED Regd. Office: 11th Floor, Tower A, Peninsula Business Park, Ganpatrao Kadam Marg, Lower Parel, Mumbai-400013.

POSSESSION NOTICE (FOR IMMOVABLE PROPERTY) (As per Rule 8(1) of the Security Interest Enforcement Rules, 2002)

Whereas, the undersigned being the Authorized Officer of the Tata Capital Financial Services Ltd. under the Securitization and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 and in exercise of powers conferred under section 13(12) read with Rule 3 of the Security Interest (Enforcement) Rules, 2002, issued a Demand Notice as below calling upon the Borrowers to repay the amount mentioned in the notice within 60 days from the

The Borrowers, having failed to repay the amount, notice is hereby given to the Borrowers, in particular and the public, in general, that the undersigned has taken Physical Possession of the property described herein below in exercise of powers conferred on him under Section 13(4) read with Rule 8 of the said Act.

The Borrowers, in particular, and the public in general, are hereby cautioned not to deal with the property and any dealings with the property will be subject to the charge of the Tata Capital Financial Services Limited, for an amount referred to below along with interest thereon and

| Loan | Name of Obligor(s)/ | Amount & | Date of |
|--------------|--|----------------------|------------|
| Account | Legal Heir(s)/Legal | Date of | Physical |
| No | Representative(s) | Demand Notice | Possession |
| 217048 76 | (1) Mr. Abhishek Monga; (2) Mrs Swati Monga; both R/o - B-47 & 48, Mohan Garden, Uttam Nagar, New Delhi-110059 and (3) M/s. Mangalam Infratech Through its Proprietor, Flat No. 23, D-6, Block, Ground Floor, Pocket 8, Sector 23B, Dwarka, New Delhi-110077 | 26,34,457/- dated | 18.10.2023 |

Description of Property: Entire 1st Floor without roof rights, out of free Hold build up Property Nos B-47 & B-48, Area Measuring 100 Sq. Yards, Out of Khasra No. 540 min, situated In the area of Village Nawada, Colony known as Mohan Garden, Uttam Nagar, New Delhi-110059, more described in Sale Deed dated 11.05.2015 in favour of sh. Abhishek Monga & Smt. Swati Monga.

| TCFLA | (1) M/s. Parijatha Graphics, Office 54 C/5, Ground | Rs. | 19.10.202 |
|--------|--|-------------|-----------|
| 035900 | Floor, Rama Road, Industrial Area, Delhi- 110015; (2) | 54,02,487/- | |
| 001098 | Rajesh Narang; and (3) Shubhra Narang having its | dated | |
| 5447 | office at Office 54 C/5, Ground Floor, Rama Road, Industrial Area, Delhi-110015 | 29.08.2022 | |

110015, more particularly described in Sale Deed dated 27.05, 2022 executed in favour of Shubhra Narang.

Date: 21.10.2023 Place: Delhi

Authorised Officer Tata Capital Financial Services Limited

FORM A PUBLIC ANNOUNCEMENT

| | FOR THE ATTENTION OF | |
|-----|--|--|
| _ | BLUE MARLIN BUIL RELEVANT PAR | The state of the s |
| 1. | Name of Corporate Debtor | Blue Marlin Buildcon Limited |
| 2. | Date of Incorporation of Corporate Debtor | 21.09.2006 |
| 3. | Authority under which Corporate Debtor is incorporated / registered | Registrar of Companies, Delhi |
| 4. | Corporate Identity No. / Limited Liability Identification No. of corporate debtor | CIN:U45200DL2006PLC154165 |
| 5. | Address of the registered office and principal office (if any) of corporate debtor | Registered Office: Half Mezzanine No.2, 15, East of Kailash Community Centre, Sandhya Deep Building New Delhi-110065 |
| 6. | Insolvency Commencement Date in respect of Corporate debtor | 16.10.2023 (Order downloaded from NCLT website by IRP on 20.10.2023 |
| 7. | Estimated Date of closure of insolvency resolution process | 16.04.2024 (180 days from the Date of downloading the orders) |
| 8. | Name and registration number of the insolvency professional acting as interim resolution professional | Brahm Datt Verma IBBI/IPA-003/IP-N00056/2017-18/ 10496 |
| 9. | Address and E-mail of the interim resolution professional, as registered with the Board | B-1/1, Pink Apartments, Sector-13, Rohini,DELHI-110085 E-mail; bdverma.rp@gmail.com |
| 10. | Address and E-mail to be used for correspondence with the interim resolution professional | S-236, Ground Floor, Uppal Southen Sector-49, GURUGRAM-122018 E-mail: bdverma.rp@gmail.com |
| 11. | Last date for submission of claims | 03.11.2023 |
| 12. | Classes of creditors, if any, under clause (b) of sub-section (6A) of section 21, ascertained by the interim resolution professional | Not Applicable (as observed till date) |
| 13. | Names of Insolvency Professionals identified to act as Authorised Representative of creditors in a class (Three names for each class) | Not Applicable |
| 14. | a) Relevant Forms; and b) Details of authorized representatives are available at: | Web: www.ibbi.gov.in/download form.html Please refer Note 1 for applicable forn Not Applicable |

the commencement of a corporate insolvency resolution process of the Blue Marlin Buildcon Limited

on 16.102023 (Order downloaded from NCLT website by IRP on 20.10.2023) The creditors of Blue Marlin Buildcon Limited are hereby called upon to submit their claims with proof on or before 03.11.2023 (14th day from the date of receipt/downloading of the admission order) to the interim resolution professional at the address mentioned against entry No. 10. The financial creditors shall submit their claims with proof by electronic means only. All other

creditors may submit the claims with proof in person, by post or by electronic means. The submission of proof of claims should be made in accordance with Chapter IV of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016. The proof of claims is to be submitted by way of the following specified forms along with documentary roof in support of their claims.

Form B: for claims by Operational Creditors (except Workmen and employees) Form C: for Claims by Financial Creditors

Form CA: for Claims by Financial Creditors in a Class Form D: for Claims by a workman and employee

Form E: for Claims by Authorized Representative of Workmen and Employees Submission of false or misleading proofs of claim shall attract penalties.

Date: 21.10.2023

Place: Delhi

BRAHM DATT VERMA Interim Resolution Professional AFA Valid Till 15.12.2023 Blue Marlin Buildcon Limited





हस्ता./-, प्राधिकृत अधिकारी, वास्ते आईआईएफएल होम फाइनैंस लिमिटेड

Total of Consideration

(₹ in Thousands)

Cap Price

उक्त शेयरों के संबंध में दावा करने वाला कोई भी व्यक्ति इस तरह के दावे को दस्तावेज प्रमाण के साथ मै. आयशर मोटर्स लिमिटे के पंजीकृत कार्यालय, तीसरी मंजिल – स्लेक्ट सिटीवॉक, ए – 3 जिला केंद्र साकेत, नई दिल्ली – भारत / या इसके आरटीए लिंक इंटाइम प्रा लि. सी 101, 247 पार्क, एल.बी.एस. मार्ग, विक्रोली (पश्चिम), मुंबई -400083 को इस तिथि से 15 दिनों के भीतर पर दर्ज कर सकता है अन्यथा मै. आयशर मोटर्स लिमिटेड डप्लीकेट प्रमाण पत्र जारी करने के लिए आगे बढेगा। स्थानः अहमदाबाद, गुजरात शेयरधारक का नाम तिथिः 20.10.2023 श्रीमती रेत्नाम्मा आर पिल्लई

एबाएम इन्टरनशनल लामटड CIN: L51909DL1983PLC015585 पंजी. कार्यालयः 10/60, इंडस्ट्रियल एरिया, कीर्ति नगर, नई दिल्ली-110015 Phone: 011-41426055, Website: www.abmintl.in E-mail: vkgandhi@abmintl.in

बोर्ड की बैठक की सूचना एतदुद्वारा सचित किया जाता है कि सेबी (सचीयन दायित्व एवं उद्घाटन अपेक्षा) विनियमन, 2015 के विनियमन 29 एवं 47 के अनुपालन में अन्य बातों के अलावे 30 सितम्बर 2023 को समाप्त तिमाही एवं छमाही के स्टैंडएलॉन एवं समेकित अनंकेक्षित वित्तीय परिणामों पर विचार तथा अनुमोदन के लिए कम्पनी के निदेशक मंडल की बैठक शनिवार, 28 अक्टू., 2023 को 10/60, इंडस्ट्रियल एरिया, कीर्ति नगर, नई दिल्ली-110015 में आयोजित की जाएगी। यह सचना कम्पनी की वेबसाईट http://www.abmintl.in तथा स्टॉक एक्सचैंज की वेबसाईट http://www.nseindia.com पर भी देखी जा सकती है।

पुनः कम्पनी के विनिर्दिष्ट व्यक्तियों द्वारा ट्रेडिंग के विनियमन, निगरानी तथा रिपोर्ट के लिये आचार संहिता के साथ पठित सेबी (इन्सायडर ट्रेडिंग निषेध) विनियमन, 2015 के अनुपालन में कम्पनी का ट्रेडिंग विण्डो कम्पनी की इक्विटी शेयरों में टेडिंग के लिये 1 अक्टबर, 2023 से बंद है तथा कम्पनी के अनंकेक्षित वित्तीय परिणामों की सार्वजनिक घोषणा के बाद 48 घंटे तक बंद रहेगा।

एबीएम इंटरनेशनल लिमिटेड के लिए (रजनीश गांधी) प्रबंध निदेशक DIN: 00244906

Criminal Courts, Ludhiana

(complaint- 138 negotiable instrument act) In The Court Of Ms Lovepreet Kaur Swaich JMIC, Ludhiana Kotak Mahindran Bank Ltd Vs.

Mohd Iglakh CNR NO: PBLD03 -022485-2020 COMA/5440/2020 Notice To:1. Mohd Iglakh R/o H. No 139 18 Shiv Mandir Gali

Mandawali, Fazalpur, New Delhi

-110092 Delhi- India Whereas it has been proved to the satisfaction of the court that you, the accused above named can't be served in the ordinary way of service, hence this proclamation under section 82 crpc is hereby issued against you with a direction that you should appear personally before this court on 22-11-2023 at 10:00 a.m. or within 30 days from the date of publication of this proclamation, take notice that, in default of your part to appear as directed above the above said case will be heard and determined as per law, in your absence, given under my hand and the seal of the court, for details logon to: https://highcourtchd.gov.in/?trs=district_n otice&district=ludhiana

JMIC Ludhiana

Criminal Courts, Ludhiana

(complaint- 138 negotiable instrument act) In The Court Of Ms Lovepreet Kaur Swaich JMIC, Ludhiana Kotak Mahindran Bank Ltd

Munder Yadav CNR NO: PBLD03 -022483-2020 COMA/5442/2020

Notice To:1. Munder Yadav R/o Husivarpur Sector 51 G B Nagar, Noida- 201301 Uttar Pradesh India

Whereas it has been proved to the

satisfaction of the court that you, the accused above named can't be served in the ordinary way of service, hence this proclamation under section 82 crpc is hereby issued against you with a direction that you should appear personally before this court on 22-11-2023 at 10:00 a.m. or within 30 days from the date of publication of this proclamation, take notice that, in default of your part to appear as directed above the above said case will be heard and determined as per law, in your absence, given under my hand and the seal of the court, for details logon to: https://highcourtchd.gov.in/?trs=district_n otice&district=ludhiana JMIC Ludhiana

Criminal Courts, Ludhiana

(complaint- 138 negotiable instrument act) In The Court Of Ms Lovepreet Kaur Swaich JMIC, Ludhiana Kotak Mahindra Bank Ltd

Vs. Nanak Singh CNR NO: PBLD03 -022504-2020 COMA/5469/2020

Notice To:1. Nanak Singh R/o H. No 527 Patti Sanwal Vill Mehrai Distt Bathinda 151105 Whereas it has been proved to the satisfaction of the court that you, the accused above named can't be served in the ordinary way of service, hence this proclamation under section 82 crpc is hereby issued against you with a direction that you should appear personally before this court on 22-11-2023 at 10:00 a.m. or within 30 days from the date of publication of this proclamation, take notice that, in default of your part to appear as directed above the above said case will be heard and determined as per law, in your absence. given under my hand and the seal of the court, for details logon to:

https://highcourtchd.gov.in/?trs=district_n

EBITDA Margin is calculated as EBITDA divided by revenue from operations.

8. Weighted Average Cost of Acquisition (WACA), Floor Price and Cap Price (a) The price per share of our Company based on the primary/ new issue of shares

No. of Equity

Shares allotted

(b) The price per share of our Company based on the secondary sale/ acquisition of shares

RoCE is calculated as Earnings before interest and taxes (EBIT) divided by Capital Employed.

transaction), in a single transaction or multiple transactions combined together over a span of rolling 30 days; and

(c) Weighted average cost of acquisition (WACA), floor price and cap price for the last 3 years preceding the RHP.

RoAE is calculated as Net profit after tax divided by Average Equity.

Date of allotment

Type of transaction

JMIC Ludhiana

otice&district=ludhiana

में, वित्तीय आस्तियों का प्रतिभृतिकरण और पुनर्निर्माण तथा प्रतिभृति हित प्रवर्तन अधिनियम, 2002 के अधीन और प्रतिभृति हित प्रवर्तन नियमावली 2002 के नियम 3 के सा पठित उक्त अधिनियम की धारा 13(12) के तहत शक्तियों का प्रयोग करते हुए एक मांग सूचना निम्नवर्णित कर्जदारों ⁄ सह-कर्जदारों को जारी की थी, जिसमें उनसे सूचना वर्णित राशि का भुगतान उक्त सुचना की प्राप्ति की तिथि से 60 दिन के भीतर करने की मांग की गई थी। कर्जदार उक्त राशि चुकाने में असफल रहे हैं, एतदद्वारा कर्जदार तथ सर्वसाधारण को सुचना दी जाती है कि अधोहस्ताक्षरी ने उक्त नियमावली के नियम 8 के साथ पठित उक्त अधिनियम की धारा 13(4) के तहत उसको प्रदत्त शक्तियों का प्रयोग करते हुए नीचे वर्णित संपत्ति का कब्जा प्राप्त कर लिया है। विशेष रूप से कर्जदार को तथा सर्वसाधारण को इस संपत्ति के संबंध में संव्यवहार नहीं करने हेतु सावधान किय जाता है और संपत्तियों के संबंध में कोई भी संव्यवहार आईआईएफएल एचएफएल की बकाया राशि और उस पर ब्याज के प्रभाराधीन होगा। कर्जदार का ध्यान अधिनयम कं धारा 13 की उप–धारा (8) के प्रावधान की ओर आकृष्ट किया जाता है, यदि कर्जदार "आईआईएफएल एचएफएल" की बकाया राशि वहन की गई सभी लागतों, प्रभारों तथा खचे सहित, बिक्री या अंतरण की नियत तिथि से पहले किसी भी समय चुकता कर देता है, तो "आईआईएफएल एचएफएल" द्वारा प्रत्याभूत आस्ति बेची या अंतरित नहीं की जाएर्ग

| तथा "आईआईएफएल एचएफएल" | ' द्वारा प्रत्याभूत आस्ति की बिक्री या अंतरण के लिए आगे कोई कदम नह | हीं उठाया जाएगा। | | |
|---|--|--|---------------------|-----------------------------|
| कर्जदार(रॉ)/ | प्रतिभूत आस्ति (अचल सम्पत्ति) का वर्णन | कुल बकाया राशि | मांग सूचना | |
| सह—कर्जदार(री) का नाम श्री सुरेन्द्र कदायत श्रीमती पूजा कुमारी (प्रॉस्पेक्ट नंबर आईआई 10372964) | सम्पत्ति के समस्त अंश एवं खंड : सम्पत्ति सं. आरजैड एफ 62 में द्वितीय तल बैक साइड, छत/टेरेस के अधिकार नहीं, भूमि क्षेत्रफल परिमाप 60 वर्ग गज, खसरा नंबर 84/8/1, 8/3 कार्पेट एरिया परिमाप 432 वर्ग फीट, राजस्व सम्पदा ग्राम पालम में स्थित, महावीर एन्क्लेव, गली नंबर 3, कालोनी महावीर एन्क्लेव के नाम से ज्ञात, साउथ वेस्ट दिल्ली—110045 | बावन हजार बयासी मात्र) | की तिथि 09082023 | নিখি - 17—10—2023 |
| श्री संजना श्रीमती संतोष प्रॉस्पेक्ट नंबर आईएल 10342687 एवं आईएल 10348640 | सम्पत्ति के समस्त अंश एवं खंड : सम्पत्ति सं. 14, द्वितीय तल, फ्रंट साइड, छत/टेरेस के अधिकार नहीं, भूमि एरिया परिमाप 50 वर्ग गज (450 वर्ग फीट), कुल क्षेत्रफल परिमाप 100 वर्ग गज का हिस्सा, खसरा नंबर 19/1, स्थित राजस्व सम्पदा ग्राम हस्तसाल, विकास नगर, ब्लॉक ई, उत्तम नगर, नई दिल्ली– 110059 | रू. 19,32,039 / — (रूपए उन्नीस लाख | | 17—10—2023 |
| श्री अरूण कुमार बजरंग ट्रेडर्स श्रीमती पूजा कुमारी (प्रॉस्पेक्ट नंबर आईआई 10075243) | सम्पत्ति के समस्त अंश एवं खंड : सम्पत्ति सं. प्लॉट नंबर ई—32 का अपर ग्राउण्ड फ्लोर, छत्त / टेरेस के अधिकार नहीं, बैक साइड, कार्पेट एरिया परिमाप 253 वर्ग फीट, बिक्री योग्य एरिया 360 वर्ग फीट, खसरा नंबर 21/3 और 14 का हिस्स, ग्राम मटियाला, कालोनी नन्हे पार्क के नाम से ज्ञात, उत्तम नगर, नई दिल्ली—110059 | (रूपए चौदह लाख सत्तावन हजार चार सौ अठ्ठानवे मात्र) | | 17-10-2023 |
| | पया प्राधिकृत अधिकारी से सम्पर्क करें शाखा कार्यालय : प्लॉट नंब नई दिल्ली अथवा कार्पोरेट कार्यालय : प्लॉट नंबर 98, फेज–4, र | | मेन शिवाजी | मार्गे, नजफगद् |

..continued from previous page.

स्थानः नई दिल्ली

तिथि: 20.10.2023

| KPI | Explanation |
|---|---|
| Revenue from operations: | Revenue from operations represents the total turnover of the business as well as provides information regarding the year over year growth of our Company. |
| EBITDA: | EBITDA is calculated as Restated profit / loss for the period plus tax expense plus depreciation and amortization plus finance costs and any exceptional items. EBITDA provides information regarding the operational efficiency of the business of our Company |
| EBITDA margin: | EBITDA Margin the percentage of EBITDA divided by revenue from operations and is an indicator of the operational profitability of our business before interest, depreciation, amortisation, and taxes. Restated profit for the period / year: Restated profit for the period / year represents the profit / loss that our Company makes for the financial year or during a given period. It provides information regarding the profitability of the business of our Company. |
| Restated profit for the period / year margin: | Restated profit for the period / year Margin is the ratio of Restated profit for the period / year to the total revenue of the Company. It provides information regarding the profitability of the business of our Company as well as to compare against the historical performance of our business. |
| Return on Average Equity ("RoAE"): | RoAE refers to Restated profit for the period / year divided by Average Equity for the period. Average Equity is calculated as average of the total equity at the beginning and ending of the period. RoAE is an indicator of our Company's efficiency as it measures our Company's profitability. RoAE is indicative of the profit generation by our Company against the equity contribution. |
| Return on Capital Employed ("RoCE"): | RoCE is calculated as Earnings before interest and taxes (EBIT) divided by Capital Employed by the Company for the period. RoCE is an indicator of our Company's efficiency as it measures our Company's profitability. RoCE is indicative |

of the profit generation by our Company against the capital employed. Set forth the description of historic use of the KPIs by our Company to analyse, track or monitor the operational and/or financial performance of our Company. For evaluation our business, we consider that the KPIs, as presented above, as additional measures to review and assess our financial and operating performance. These KPIs have limitations as analytical tools and presentation of these KPIs should not be considered in isolation or as a substitute for the Restated Consolidated Financial Information. Further, these KPIs may differ from the similar information used by other companies, including peer companies, and hence their comparability may be limited. Although these KPIs are not a measure f performance calculated in accordance with applicable accounting standards, our Company's management believes that it provides an additional tool for investors to use ou operating results and trends and in comparing our financial results with other companies in our industry as it provides consistency and comparability with past financial performance.

7. Comparision of Key Performance Indicators with Listed Industry Peers

| Particulars | Maitreya Medicare Ltd. | KMC Speciality Hospitals (India) Limited | Shalby Limited | Global Health Limited |
|--|------------------------|---|----------------|--------------------------|
| | 100 | Financial Year ended M | March 31, 2023 | |
| Revenue from Operations | 393799.63 | 15,57564 | 80,49210 | 2,69,42483 |
| EBITDA ⁽¹⁾ | 77323.27 | 4,13149 | 13,67430 | 61,22096 |
| EBITDA Margin (%) (%) | 19.63% | 26.53% | 16.99% | 22.72% |
| Restated profit for the period/year | 42264 | 2,66884 | 6,76770 | 32,60793 |
| Restated profit for the period/year Margin (%) | 10.73% | 17.13% | 8.41% | 12.10% |
| Return on Average Equity (*RoAE*) (%) ** | 15.83% | 26.65% | 7.50% | 16.13% |
| Return on Capital Employed("RoCE")(%) (%) | 42.71% | 23.29% | 10.40% | 9.57% |

average cost of acquisition (₹ per equity share) WACA of primary / new issue acquisition* [•] NA NA WACA of secondary acquisition * Excluding the shares issued under issuance of Bonus Shares Further we had not undertaken any primary / new issuance of Equity Shares or any convertible securities during the period of preceding three years from the date of this RHP except for

स्थान : दिल्ली तिथि : 21-10-2023

The details of the Equity Shares excluding shares issued under ESOP/ESOS and issuance of bonus shares during the 18 months preceding the date of this Red Herring Prospectus where such issuance is equal to or more than 5 per cent of the fully diluted paid-up share capital of the Issuer Company (calculated based on the pre issue capital before such

Issue Price

There have been no secondary sale / acquisitions of Equity Shares, where the promoters, members of the promoter group or shareholder(s) having the right to nominate

transaction/s and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days.

either acquisition or sale is equal to or more than 5% of the fully diluted paid up share capital of the Company (calculated based on the pre-issue capital before such

director(s) in the board of directors of the Company are a party to the transaction (excluding gifts), during the 18 months preceding the date of this red herring prospectus, where

Nature of allotment

Nature of

Consideration

EDITDA is calculated as restated profit for the period/year plus tax expense plus depreciation and amortization plus finance costs plus exceptional items.

Restated profit for the period / year margin is calculated as restated profit for the period / year divided by revenue from operations.

Face Value

Type of transaction Weighted

issuance of equity shares on bonus issue as disclosed in the section entitled "Capital Structure" on page no. 75 of the RHP. 9. Explanation for Offer Price / Cap Price being [●] times and [●] times price of weighted average cost of acquisition of primary issuance price / secondary transaction

price of Equity Shares (set out in (d) above) in view of the external factors which may have influenced the pricing of the Offer. Not Applicable

ISSUE **PROGRAMME**

ANCHOR INVESTOR BID/ ISSUE PERIOD*: OCTOBER 26, 2023*

BID/ ISSUE OPENS ON: OCTOBER 27, 2023 | BID/ ISSUE CLOSES ON: NOVEMBER 01, 2023

* The company may, in consultation with the Book Running Lead Manager, consider participation by Anchor Investors in accordance with the SEBI ICDR Requaltions. The Anchor Investor Bid/ Issue Period shall be one Working Day prior to the Bid/ Issue opening Date.

THE EQUITY SHARES OF OUR COMPANY WILL GET LISTED ON SME PLATFORM OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED ('NSE EMERGE')

For further details, please see the chapter titled "BASIS FOR ISSUE PRICE" begining on page 108 of the RHP.

In case of any revision in the Price Band, the Bid/Issue Period shall be extended for at least three additional Working Days after such revision of the Price Band, subject to the total AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE (Amt in '000'): The Authorized share Capital of the Company is ₹ 77500.00/- divided into 77.50.000 Bid/Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company, for reasons to be recorded in writing extend the Equity Shares of face value of ₹ 10/- each. The issued, subscribed and paid-up share capital of Bid/Issue Period for a minimum of three Working Days, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band, and the revised Bid/Issue Period, the Company before the issue is ₹ 49600.00/- divided into 49,60,000 Equity Shares of face value of ₹ 10/- each and ₹ 57363.00/- divided into 57,36,300 (6%) Non-Convertible if applicable, shall be widely disseminated by notification to the Stock Exchanges by issuing a press release and also by indicating the change on the website of the BRLM and at the Redeemable Preference Shares of € 10/- each. For details of terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and Sponsor Bank.

The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 253 of the SEBI ICDR Regulations, as amended, wherein not more than 50 % of the Net Issue shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs", the "QIB Portion"), provided that our Company may, in consultation with the Book Running Lead Managers, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Funds portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. (the "Net QIB Portion"), Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Bidders ("Non-Institutional Portion") and not less than 35% of the Net Issue shall be available for allocation to Retail Individual Bidders ("Retail Portion") in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilise the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of RIBs using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the Self Certified Syndicate Banks ("SCSBs") or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" beginning on page 315 of the Red Herring Prospectus. A copy of the Prospectus will be delivered for registration to the Registrar of Companies as required under Section 26 of the

Bidders/Applicants should note that on the basis of PAN, DP ID and Client ID as provided in the Bid cum Application Form, the Bidders/Applicants may be deemed to have authorized the Depositories to provide to the Registrar to the Issue, any requested Demographic Details of the Bidders/ Applicants as available on the records of the depositories. These Demographic Details may be used, among other things, for or unblocking of ASBA Account or for other correspondence(s) related to an issue. Bidders/ Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Applicants' sole risk. Bidders/ Applicants should ensure that PAN, DP ID and the Client ID are correctly filled in the Bid cum Application Form. The PAN, DP ID and Client ID provided in the Bid cum Application Form should match with the PAN, DP ID and Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active. Investors must ensure that their PAN is linked with AADHAR and are in compliance with CBDT Notification

dated February 13, 2020 and press release dated June 25, 2021. CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects and other objects of our Company, see section titled "history and Certain Corporate Matters" on page 166 of the Red Herring Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section titled "Material Contracts and Documents

for Inspection" on page 393 of the Red Herring Prospectus. LIABILITY OF MEMBERS AS PER MOA: The liability of the members is limited and this liability is limited to the amount unpaid, if any, on the shares held by them.

the Capital Structure, see section titled "Capital Structure" on the page 75 of the Red Herring Prospectus. NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: Given

below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association of our Company, Mr Alok Ranjan- 2500 shares; Mr Suchay Nainesh Parikh- 2500 shares; Dr. Narendra Singh Tanwar- 2500 shares and Mr Vimalkumar Patel- 2500 shares of ₹ 10/- each. Details of the main objects of the Company as contained in the Memorandum of Association, see section titled "history And Certain Corporate Matters" on page 166 of the Red Herring Prospectus. For details of the share capital and capital structure of the Company see section titled "Capital Structure" on page 75 of the Red LISTING: The Equity Shares issued through this Red Herring Prospectus are proposed to be listed on the EMERGE Platform of National Stock Exchange of India Limited ("NSE"). Our

Company has received an 'In-principle' approval letter dated October 11, 2023 from NSE for using its name in this offer document for listing our shares on the EMERGE Platform of the NSE. For the purposes of the Issue, the Designated Stock Exchange shall be NSE. A copy of the Red Herring Prospectus and the Prospectus shall be filed with the RoC in accordance with Sections 26(4) and 32 of the Companies Act, 2013. For details of the material contracts and documents that will be available for inspection from the date of the Red Herring Prospectus until the Bid/Issue Closing Date, see "Material Contracts and Documents for Inspection" beginning on page 393 of the Red Herring Prospectus.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018. The Red Herring Prospectus has been filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the Offer Document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire Disclaimer Clause of SEBI beginning on page 290 of the Red Herring Prospectus DISCLAIMER CLAUSE OF NSE ('NSE EMERGE') (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by NSE should not in any way

be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document.

RISKS IN RELATION TO FIRST ISSUE: This being the first Public Issue of our Company, there has been no formal market for the Equity Shares. The face value of the Equity shares is ₹ 10 each. The Floor Price, Cap Price and Offer Price determined by our Company in consultation with the Book Running Lead Manager, on the basis of the assessment of market demand for the Equity Shares by way of the Book Building Process, as stated in the "Basis for the Issue Price" beginning on page 108 of the Red Herring Prospectus should not be taken to be indicative of the market price of the Equity Shares after the Equity Shares are listed. No assurance can be given regarding an active or sustained trading in the Equity Shares nor

regarding the price at which the Equity Shares will be traded after listing. GENERAL RISK: Investments in equity-related securities involve a degree of risk and investors should not invest any funds in the Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" beginning on page 32 of the Red Herring Prospectus.

ISSUER'S ABSOLUTE RESPONSIBILITY: Our Company, having made all reasonable inquiries, accepts responsibility for and confirms that the Red Herring Prospectus contains all information with regard to our Company and the Issue, which is material in the context of the Issue, that the information contained in the Red Herring Prospectus is true and correct in all material aspects and is not misleading in any material respect, that the opinions and intentions expressed herein are honestly held and that there are no other facts, the omission of which makes the Red Herring Prospectus as a whole or any of such information or the expression of any such opinions or intentions misleading in any material respect.

Simple, Safe, Smart way of Application-Make use of it!!!

'Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. For further details check section on ASBA.

Mandatory in Public Issues. No cheque will be accepted.

GYR Capital Advisors Private Limited

UPI-Now available in ASBA for all individual investors applying in public issues where the application amount is up to ₹ 500,000, applying through Registered Brokers, Syndicate, CDPs & RTAs. UPI Bidders also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account. Investors are required to ensure that the bank account used for bidding is linked to their PAN. Bidders must ensure that their PAN is linked with Aadhaar and are in compliance with CBDT notification dated February 13, 2020 and the subsequent press releases, including press release dated June 25, 2021 read with press release dated September 17, 2021.

The investors are advised to refer to the Offer Document for the full text of the Disclaimer Clause of NSE.

ASBA has to be availed by all the investors except Anchor Investors. UPI may be availed by (i) Retail Individual Bidders in the Retail Portion; (ii) Non-Institutional Bidders with an application size of up to ₹ 5,00,000 in the Non-Institutional Portion and the (iii) Eligible Employees, under the Employee Reservation Portion. For details on the ASBA and UPI process, please refer to the details given in the Bid Cum Application Form and abridged prospectus and also please refer to the section "Issue Procedure" on page 315 of the RHP. The process is also available on the website of Association of Investment Bankers of India ("AIBI") and Stock Exchanges and in the General Information Document. The Bid Cum Application Form and the Abridged Prospectus can be downloaded from the website National Stock Exchange of India Limited ("NSE", and "Stock Exchange") and can be obtained from the list of banks that is displayed on the website of SEBI at www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmld=35 and https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmld=43, respectively as updated from time to time. For the list of UPI apps and banks live on IPO, please refer to the link: www.sebi.gov.in. UPI Bidders Bidding using the UPI Mechanism may apply through the SCSBs and mobile applications whose names appear on the website of SEBI, as updated from time to time. HDFC Bank Limited has been appointed as the Sponsor Banks for the Issue, in accordance with the requirements of SEBI circular dated November 1, 2018 as amended. For UPI related queries, investors can contact NPCI at the toll-free number-18001201740 and Mail ID- ipo.upi@npci.org.in. For issue related grievance investors may contact: GYR Capital Advisors Private Limited - Mr. Mohit Baid (+91 8777564648) (Email ID: info@gyrcapitaladvisors.com).

GYR **Capital Advisors**

428, Gala Empire, Near JB Tower, Drive in Road, Thaltei, Ahemdabad-380 054, Gujarat, India. Telephone: +91 8777564648; E-mail lid: info@gyrcapitaladvisors.com

Website: www.gyrcapitaladvisors.com; Investor Grievance e-mailID: investors@gyrcapitaladvisors.com Contact Person: Mohit Baid; SEBIRegistrationNumber: INM000012810

BOOK RUNNING LEAD MANAGER

LINKIntime

Link Intime India Private Limited

C-101, 1" Floor, 247 Park, Lal Bhadur Shastri Marg, Vikhroli (West), Mumbai 400 083 Maharashtra, India Telephone: +91 810 811 4949; E-mail id: maitreyamedicare.ipo@linkintime.co.in Website: www.linkintime.co.in; Investor Grievance E-mail ID; maitrevamedicare.ipo@linkintime.co.in

REGISTRAR TO THE ISSUE

Contact Person: Shanti Gopalkrishnan; SEBI Registration Number: INR000004058 CIN No: U67190MH1999PTC118368

COMPANY SECRETARY AND COMPLIANCE OFFICER

Ms Payal Mathur Maitreya Medicare Limited

Nr. Someshwara Char Rasta, U.M Road, Surat City, Surat, Gujarat-395007 India. Telephone No.: +91 98798 89506; E-mail: cs@maitreyamedicareltd.com; Website: www.maitreyahospitals.com

Applicants can contact the Compliance Officer, the BRLM or the Registrar to the Issue in case of any pre-Issue or post-Issue related problems, such as non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account, non receipt of refund orders and non receipt of funds by electronic mode etc. All complaints, queries or comments received by Stock Exchange / SEBI shall be forwarded to the BRLM, who shall

CIN: U67200GJ2017PTC096908 AVAILABILITY OF RED HERRING PROSPECTUS: Investors should note that Investment in Equity Shares involves a degree of risk and are advised to refer to the Red Herring Prospectus is available on the website of the company at www.maitrevahospitals.com, the website of the BRLM to the Issue at www.gvrcapitaladvisors.com and the website of NSE Emerge at https://www.nseindia.com/companies-listing/corporate-filings-offer-documents#sme_offer respectively.

AVAILABILITY OF BID-CUM-APPLICATION FORMS: Bid-Cum-Application forms can be obtained from the Registered Office of the BRLM: GYR Capital Advisors Private Limited, Telephone: +91 8777564648 and at the selected locations of the Self Certified Syndicate Banks; Registered Brokers; Designated RTA Locations and Designated CDPs participating in the Issue. Bid-cum-application Forms will also be available on the websites of NSE Emerge and the designated branches of SCSBs, the list of which is available at websites of the stock exchanges and SEBI.

BANKER(S) TO THE ISSUE/REFUND BANK/SPONSOR BANK: HDFC BANK LIMITED LINK TO DOWNLOAD ABRIDGED PROSPECTUS: www.gyrcapitaladvisors.com

UPI: Retail Individual Bidders can also Bid through UPI Mechanism.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus

On behalf of Board of Directors MAITREYA MEDICARE LIMITED

> Dr. Narendra Singh Tanwar Managing Director

Place: Surat, Gujarat Date: October 20, 2023

with SEBI and the Stock Exchanges. The RHP is available on the website of NSE Emerge at https://www.nseindia.com/companies-listing/corporate-filings-offer-documents#sme_offer and is available on the websites of the BRLMs at www.gyrcapitaladvisors.com. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the Red Herring Prospectus including the section titled "Risk Factors" beginning on page 32 of the Red Herring Prospectus. The Equity Shares have not been and will not be registered under the US Securities Act of 1933, as amended (the "Securities Act") or any state secures laws in the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in 'offshore transactions' in reliance on Regulation "S" under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.

Disclaimer: MAITREYA MEDICARE LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares the Red Herring Prospectus dated October 19, 2023 has been filed with the Registrar of Companies, Gujarat and thereafter

www.readwhere.com











