



# ABM International Limited

REGD. OFFICE : 10 / 60, IND. AREA, KIRTI NAGAR, NEW DELHI-110015

PHONES : 25927878, 25927699, 41426055

E-mail : vkgandhi@abmintl.in | Website : www.abmintl.in

CIN No. : L51909DL1983PLC015585

NSE TRADING SYMBOL - ABMINTLLTD

To,  
The Manager  
Listing Department.  
National Stock Exchange of India Limited  
Exchange Plaza, Plot No, C/ I, G Block,  
Bandra Kurla Complex,  
Bandra (East), Mumbai — 400 051

23.10. 2023

## Symbol "ABMINTLLTD"

Dear Sirs,

Please find enclosed herewith copies of the Newspaper Clippings of the Notice of Board Meeting which was scheduled to be held on Saturday, 28<sup>th</sup> October 2023 for the Quarter and Half Year Ended 30<sup>th</sup> September 2023 Notice as got published in the "Financial Express" and "Jan Satta" dated 21<sup>st</sup> October, 2023.

Kindly take note of the same.

Thanking you,

Your Sincerely

**For ABM INTERNATIONAL LIMITED**

AMIT KUMAR

**Amit Kumar**  
**Company Secretary**



**Classifieds**

**PERSONAL**

**I, Vishesh Saraf, s/o Prashant Saraf, R/o Ward No-34, Jhalaria-Marg, Near-Bodiya Well, Sardarshahr, Churu-331403, Rajasthan, I, have changed my name to Vishesh Saraf, permanently**  
0040694679-9

**I, Shama Pallwat, w/o Arun Paliwal, R/o 198-E, Pkt-1, Mayur Vihar, Phase-1, Delhi-110091, have changed my name to Shama Parveen, permanently.**  
0040694679-7

**I, Rajeev Kumar Tandon, s/o Surinder Kumar Tandon, R/o B-151, 3rd-Floor, Ganesh-Nagar, West-Delhi-110018, have changed my name to Rajeev Tandon, permanently.**  
0040694679-8

**I, Ashok Kumar, s/o Khushi Ram, R/o-2802, SG-5, Saya homes Plot.10 (10/1) Vaibhav Khand, Indirapuram, Ghaziabad-201014, have changed my name to Ashok Batra, permanently.**  
0040694679-6

**I, HITESH SABHARWAL s/o Shri SUNIL SABHERWAL r/o B-167, Naraina Vihar, South West Delhi, Delhi-110028 have changed my name to HITESH SABHERWAL for future purposes.**  
0040694615-1

**I, BIJANTI DEVI w/o RAGHAB SINGH r/o 11, Jhuggi, B-Block, JJ Colony, Inderpuri, New Delhi-110012 Have changed my name to VAJANTI For future purposes.**  
0040694609-1

**PUBLIC NOTICE**

**PUBLIC NOTICE**

Public at large are hereby informed that **Sh. Vishal Grover & Sh. Satbir Singh Gulati** claims to be the absolute & undisputed owner and in possession of **Entire Third Floor with roof rights out of Property No. J-3/17, land area measuring 160 sq. yards, situated at Rajouri Garden, Village Tatarpur, New Delhi** (said property) on the basis of Sale Deed dated 01.11.2021 executed by Sh. Surinder Singh, Sh. Surjeet Singh & Smt. Gurninder Kaur. However, the below mentioned documents are not available with them:

- Death Certificate of Late Mrs. Satwant Kaur w/o Mr. Nihal Singh.
- Surviving Member Certificate Issued by SDM to (1) Mrs. Anarjeet Kaur (Daughter), (2) Mr. Surinder Singh, (3) Mr. Darshan Singh & (4) Mr. Surjit Singh (Sons), class-I, legal heir of late Mrs. Satwant Kaur.
- Death Certificate of Late Mr. Darshan Singh s/o Mr. Nihal Singh.
- Surviving Member Certificate Issued by SDM to Mrs. Gurninder Kaur (wife), Mr. Chanmeet Singh Kochar alias Chanmeet Singh (Son), (2) Ms. Rameet Kaur & (3) Ms. Maneet Kaur Kochar alias Maneet Kaur (Daughters), class-I, legal heirs of Mr. Darshan Singh.

Now, **Ms. Malav Dhingra** proposes to purchase the aforesaid property from **Sh. Vishal Grover & Sh. Satbir Singh Gulati** by availing the loan facility from our client **ICICI Bank Ltd.** against the security of aforesaid property.

Any person(s) claiming any rights, title or interests whatsoever, in and over the aforesaid property or any part thereof through sale, exchange, mortgage, gift, trust, inheritance, bequest, possession, lease, lien, easement or otherwise may lodge his claims/objections with documentary proof thereof, to the undersigned, **within 10 days** from the date of publication of this notice, as otherwise **Ms. Malav Dhingra** shall proceed with the purchase transaction of said property and our client **ICICI Bank Ltd.** shall proceed with the mortgage transactions of said property in good faith, as if there are no subsisting claims/objections, and in all such claims/objections not filed in time shall be deemed to have been waived & given up and shall not be binding on **Ms. Malav Dhingra** and our client **ICICI Bank Ltd.**

**Mohd. Raees (Advocate)**  
D/4458/2015  
R&P Legal  
Advocates & Legal Consultants  
J-1693, Chittaranjan Park,  
New Delhi -110019.  
Mobile No: 9654708907  
Ph. 011-46063838, 41018803 Extn. 106

**"IMPORTANT"**

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**बैंक ऑफ़ इंडिया BOI Branch: Tala Nagri, Aligarh**

**NOTICE FOR PUBLIC AUCTION OF PLEDGED GOLD ORNAMENTS/ ARTICLES**

It is hereby brought to the notice of the following gold loan borrowers, their legal heirs, persons engaged in business of gold ornaments/ articles and general public that inspite of repeated reminders/ notices by the Bank, the following borrowers are not repaying their dues to the Bank.

Notice is hereby published that if they fail to deposit all their dues in their respective gold loan accounts (including up-to-date interest and all costs charges/ expenses) by 24-11-2023, then from 11:00 AM of 28.11.2023, their pledged gold ornaments/ articles will be put up for public auction in the branch premises. For this, Bank shall not be held responsible for any inconvenience or damage caused to the concerned borrowers and no allegations or representations will be entertained from any borrowers in this regard.

Persons interested to take part in the bidding should deposit Rs.500/- (Rupees Five Hundred only) with the Branch Manager before the scheduled time/ date towards earnest money. Persons having taken part in final bidding must be able to deposit full amount to the Bank within 48 hours, failing which their earnest money, deposited with the Bank will be forfeited. Bank reserves the right to cancel the auction without assigning any reasons in case, the bidding price so arrived at, is observed to be low or inadequate. Further, if need be, Bank reserves the right to change the date, time or place of the above scheduled auction or cancel the same without assigning any reasons thereon.

Account No.	Name of the Borrower	Address	Gross weight of the Gold
772765110000041	Mr. Aman Sharma S/o Mr. Nagendra Kumar Sharma	19/1A, Hanuman Puri Road, Bablu Lal Jain Inter College Ke Piche, Par & Tehsil Koil, Distt. Aligarh	4.75 gm
772777610000008	Mrs. Urmila Vijay W/o Dinesh Vijay	156, Kanvari Ganj, Par & Tehsil Koil, Distt. Aligarh	36 gm

Date: 20-10-2023 Place: Aligarh Branch Manager

**ABM INTERNATIONAL LIMITED**  
CIN: L51909DL1983PLC015585  
Regd. Office: 10/60, Industrial Area, Kirti Nagar, New Delhi - 110 015  
Phone: 011-41426055, Website: www.abmintl.in, E-mail: vk Gandhi@abmintl.in

**NOTICE OF BOARD MEETING**

NOTICE is hereby given that pursuant to Regulations 29 and 47 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, a meeting of the Board of Directors of the Company will be held on Saturday, 28<sup>th</sup> October 2023 at 10/60, Industrial Area, Kirti Nagar, New Delhi 110015, inter alia, to consider and approve the Standalone and Consolidated Unaudited Financial Results of the company for the quarter and half year ended 30<sup>th</sup> September 2023.

The said notice may be accessed on the Company's website at <http://www.abmintl.in> and may also be accessed on the Stock Exchange Website at <http://www.nseindia.com>.

Further, the Trading window of the Company pursuant to the SEBI (Prohibition of Insider Trading) Regulation, 2015 read with the Code of Conduct to regulate, monitor and report trading by designated persons of the Company has been closed for the trading of the Company's Equity Shares from 1<sup>st</sup> October 2023 and would remain closed until 48 hours after the announcement of Unaudited Financial Results of the Company to Public.

For **ABM INTERNATIONAL LIMITED**  
Sd/-  
(**RAJNEESH GANDHI**)  
MANAGING DIRECTOR  
DIN: 00244906

Place : New Delhi  
Date : 20.10.2023

**TATA CAPITAL FINANCIAL SERVICES LIMITED**

Regd. Office: 11th Floor, Tower A, Peninsula Business Park, Ganpatrao Kadam Marg, Lower Parel, Mumbai-400013.

**POSSESSION NOTICE (FOR IMMOVABLE PROPERTY)**

(As per Rule 8(1) of the Security Interest Enforcement Rules, 2002)

Whereas, the undersigned being the Authorized Officer of the Tata Capital Financial Services Ltd. under the Securitization and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 and in exercise of powers conferred under section 13(12) read with Rule 3 of the Security Interest (Enforcement) Rules, 2002, issued a **Demand Notice** as below calling upon the Borrowers to repay the amount mentioned in the notice within 60 days from the date of the said notice.

The Borrowers, having failed to repay the amount, notice is hereby given to the Borrowers, in particular and the public, in general, that the undersigned has taken Physical Possession of the property described herein below in exercise of powers conferred on him under Section 13(4) read with Rule 9 of the said Act.

The Borrowers, in particular, and the public in general, are hereby cautioned not to deal with the property and any dealings with the property will be subject to the charge of the **Tata Capital Financial Services Limited**, for an amount referred to below along with interest thereon and penal interest, charges, costs etc. from date of demand notice.

Loan Account No	Name of Obligor(s)/ Legal Hair(s)/Legal Representative(s)	Amount & Date of Demand Notice	Date of Physical Possession
21704876	(1) Mr. Abhishek Monga; (2) Mrs Swati Monga; both R/o - B-47 & 48, Mohan Garden, Uttam Nagar, New Delhi-110059 and (3) Mrs. Mangalam Infratech Through its Proprietor, Flat No. 23, D-6, Block, Ground Floor, Pocket 8, Sector 23B, Dwarka, New Delhi-110077	Rs. 26,34,457/- dated 15.12.2022	18.10.2023

**Description of Property:** Entire 1st Floor without roof rights, out of free Hold build up Property Nos B-47 & B-48, Area Measuring 100 Sq. Yards, Out of Khasra No. 540 min, situated in the area of Village Nawada, Colony known as Mohan Garden, Uttam Nagar, New Delhi-110059, more described in Sale Deed dated 11.05.2015 in favour of sh. Abhishek Monga & Smt. Swati Monga. Bounded As: East : Portion of Plot No. B-45, & B-46, West : Portion of Plot No. B-49, & B-50, South : Road 20 ft. Wide, North : Remaining portion of plot

TCFLA	(1) M/s. Parijatha Graphics, Office 54 C/5, Ground Floor, Rama Road, Industrial Area, Delhi- 110015; (2) 035900 Rajesh Narang; and (3) Shubhra Narang having its office at Office 54 C/5, Ground Floor, Rama Road, Industrial Area, Delhi- 110015	Rs. 54,02,487/- dated 29.08.2022	19.10.2023
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**Description of Property:** Property No. F 226, Ground Floor, Mansarovar Garden, New Delhi-110015, more particularly described in Sale Deed dated 27.05. 2022 executed in favour of Shubhra Narang.  
Date: 21.10.2023  
Place: Delhi  
Authorized Officer  
Tata Capital Financial Services Limited.

**FORM A PUBLIC ANNOUNCEMENT**  
(Under Regulation 6 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

**FOR THE ATTENTION OF THE CREDITORS OF BLUE MARLIN BUILDCON LIMITED**

**RELEVANT PARTICULARS**

1. Name of Corporate Debtor	Blue Marlin Buildcon Limited
2. Date of Incorporation of Corporate Debtor	21.09.2006
3. Authority under which Corporate Debtor is incorporated / registered	Registrar of Companies, Delhi
4. Corporate Identity No./ Limited Liability Identification No. of corporate debtor	CIN:U45200DL2006PLC154165
5. Address of the registered office and principal office (if any) of corporate debtor	Registered Office: Half Mezzanine No.2, 15, East of Kaishash Community Centre, Sandhya Deep Building New Delhi-110065
6. Insolvency Commencement Date in respect of Corporate debtor	16.10.2023 (Order downloaded from NCLT website by IRP on 20.10.2023)
7. Estimated Date of closure of insolvency resolution process	16.04.2024 (180 days from the Date of downloading the orders)
8. Name and registration number of the insolvency professional acting as interim resolution professional	Brahm Datt Verma (IBBI/IPA-003/IP-N00056/2017-18/10496)
9. Address and E-mail of the interim resolution professional, as registered with the Board	B-1/1, Pink Apartments, Sector-13, Rohini, DELHI-110085 E-mail: bdverma.rp@gmail.com
10. Address and E-mail to be used for correspondence with the interim resolution professional	S-236, Ground Floor, Uppal Southend, Sector-49, GURUGRAM-122018 E-mail: bdverma.rp@gmail.com
11. Last date for submission of claims	03.11.2023
12. Classes of creditors, if any, under clause (b) of sub-section (6A) of section 21, ascertained by the interim resolution professional	Not Applicable (as observed till date)
13. Names of Insolvency Professionals identified to act as Authorised Representative of creditors in a class (Three names for each class)	Not Applicable
14. a) Relevant Forms; and b) Details of authorized representatives are available at.	Web: www.ibbi.gov.in/download form.html Please refer Note 1 for applicable form Not Applicable

Notice is hereby given that the National Company Law Tribunal (Bench-IV), New Delhi has ordered the commencement of a corporate insolvency resolution process of the Blue Marlin Buildcon Limited on 16.10.2023 (Order downloaded from NCLT website by IRP on 20.10.2023). The creditors of Blue Marlin Buildcon Limited are hereby called upon to submit their claims with proof on or before 03.11.2023 (14th day from the date of receipt/downloading of the admission order) to the interim resolution professional at the address mentioned against entry No. 10. The financial creditors shall submit their claims with proof by electronic means only. All other creditors may submit the claims with proof in person, by post or by electronic means. The submission of proof of claims should be made in accordance with Chapter IV of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016. The proof of claims is to be submitted by way of the following specified forms along with documentary proof in support of their claims.

Note:1  
Form B: for claims by Operational Creditors (except Workmen and employees)  
Form C: for Claims by Financial Creditors  
Form CA: for Claims by Financial Creditors in a Class  
Form D: for Claims by a workman and employee  
Form E: for Claims by Authorized Representative of Workmen and Employees

Submission of false or misleading proofs of claim shall attract penalties.

**BRAHM DATT VERMA**  
Interim Resolution Professional  
AFA Valid Till 15.12.2023  
Blue Marlin Buildcon Limited

Date: 21.10.2023  
Place: Delhi

**THE BUSINESS DAILY.**

**FOR DAILY BUSINESS.**

**FINANCIAL EXPRESS**

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एनडिआर सूचना दी जाती है कि, आयरशर मोटर्स लिमिटेड के निम्नलिखित इन्वेंट्री शेयर प्रमाण पर हस्ताक्षर विवेकियों के बिना खो गये हैं। उसकी सूचना मैंने, आयरशर मोटर्स लि. को दी गई है और मैं हमने इन्वेंट्री शेयर प्रमाण पर जारी करने के लिए आवेदन किया है।

एवाएम इंटरनशनल लिमिटेड
CIN: L51909DL1983PLC015585
पंजी. कार्यालय: 10/60, इंडस्ट्रियल एरिया, कोलिंग नगर, नई दिल्ली-110015
Phone: 011-41426055, Website: www.abmint.in
E-mail: vkgandhi@abmint.in

Criminal Courts, Ludhiana
(complaint- 138 negotiable instrument act)
In The Court Of Ms Lovepreet Kaur Swaich JMC, Ludhiana
Kotak Mahindran Bank Ltd Vs. Mohd Iqbalh
CNR NO: PBLD03-022485-2020
COMA/5442/2020
Notice To: 1. Mohd Iqbalh R/o H. No 139 18 Shiv Mandir Gali Mandawali, Fazalpur, New Delhi -110092 Delhi- India

Criminal Courts, Ludhiana
(complaint- 138 negotiable instrument act)
In The Court Of Ms Lovepreet Kaur Swaich JMC, Ludhiana
Kotak Mahindran Bank Ltd Vs. Munder Yadav
CNR NO: PBLD03-022483-2020
COMA/5442/2020
Notice To: 1. Munder Yadav R/o Husiarpur Sector 51 G B Nagar, Noida- 201301 Uttar Pradesh India

Criminal Courts, Ludhiana
(complaint- 138 negotiable instrument act)
In The Court Of Ms Lovepreet Kaur Swaich JMC, Ludhiana
Kotak Mahindra Bank Ltd Vs. Nanak Singh
CNR NO: PBLD03-022504-2020
COMA/5469/2020
Notice To: 1. Nanak Singh R/o H. No 527 Patti Sanwal Vill Mehraj Distt Bathinda 151105
Whereas it has been proved to the satisfaction of the court that you, the accused above named can't be served in the ordinary way of service, hence this proclamation under section 82 crpc is hereby issued against you with a direction that you should appear personally before this court on 22-11-2023 at 10:00 a.m. or within 30 days from the date of publication of this proclamation, take notice that, in default of your part to appear as directed above the above said case will be heard and determined as per law, in your absence, given under my hand and the seal of the court. for details login to: https://highcourtdg.gov.in/?trs=district\_n\_01ce&district=ludhiana JMIC Ludhiana

Table with 4 columns: क्र.सं., शेयरधारक के नाम, कोटिंग नं., प्रमाणपत्र नं., प्रेषण की ति.
1. श्रीमती रेलमा आर मिलर के साथ संबद्ध मामला प्रमाणपत्र नं. 000388, 48562, 10004866, 10004965, प्रेषण 10/27/23, 10/27/23, 10/27/23

Table with 2 columns: KPI, Explanation
Revenue from operations: Revenue from operations represents the total turnover of the business as well as provides information regarding the year over year growth of our Company.
EBITDA: EBITDA is calculated as Restated profit / loss for the period plus tax expense plus depreciation and amortization plus finance costs and any exceptional items.

Table with 4 columns: Particulars, Maitreya Medicare Ltd., KMC Speciality Hospitals (India) Limited, Shalby Limited, Global Health Limited
Revenue from Operations: 393799.63, 15,57564, 80,49210, 2,69,42483
EBITDA: 77323.27, 4,13149, 13,67430, 61,22096

Notes:
1) EDITDA is calculated as restated profit for the period/ year plus tax expense plus depreciation and amortization plus finance costs plus exceptional items.
2) EBITDA Margin is calculated as EBITDA divided by revenue from operations.
3) Restated profit for the period / year margin is calculated as restated profit for the period / year divided by revenue from operations.
4) RoAE is calculated as Net profit after tax divided by Average Equity.
5) RoCE is calculated as Earnings before interest and taxes (EBIT) divided by Capital Employed.
8. Weighted Average Cost of Acquisition (WACA), Floor Price and Cap Price
(a) The price per share of our Company based on the primary/ new issue of shares
The details of the Equity Shares excluding shares issued under ESOP/ESOS and issuance of bonus shares during the 18 months preceding the date of this Red Herring Prospectus where such issuance is equal to or more than 5 per cent of the fully diluted paid-up share capital of the Issuer Company (calculated based on the pre issue capital before such transaction), in a single transaction or multiple transactions combined together over a span of rolling 30 days; and

ISSUE PROGRAMME ANCHOR INVESTOR BID/ ISSUE PERIOD\*: OCTOBER 26, 2023\* BID/ ISSUE OPENS ON: OCTOBER 27, 2023 | BID/ ISSUE CLOSURES ON: NOVEMBER 01, 2023

THE EQUITY SHARES OF OUR COMPANY WILL GET LISTED ON SME PLATFORM OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED ('NSE EMERGE')

In case of any revision in the Price Band, the Bid/Issue Period shall be extended for at least three additional Working Days after such revision of the Price Band, subject to the total Bid/Issue Period not exceeding 10 Working Days. In case of force majeure, banking strike or similar circumstances, our Company, for reasons to be recorded in writing extend the Bid/Issue Period for a minimum of three Working Days, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band, and the revised Bid/Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges by issuing a press release and also by indicating the change on the website of the BRLM and at the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and Sponsor Bank.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE (Amt in '000'): The Authorized share Capital of the Company is ₹ 77500.00/- divided into 77,50,000 Equity Shares of face value of ₹ 10/- each and ₹ 57500.00/- divided into 57,50,000 Preference Shares of face value of ₹ 10/- each. The issued, subscribed and paid-up share capital of the Company before the issue is ₹ 49600.00/- divided into 49,60,000 Equity Shares of face value of ₹ 10/- each and ₹ 57363.00/- divided into 57,36,300 (6%) Non-Convertible Redeemable Preference Shares of face value of ₹ 10/- each. Proposed Post Issue Paid-up Share Capital: ₹ 67760 divided into 67,76,000 Equity Shares of ₹ 10/- each. For details of the Capital Structure, see section titled "Capital Structure" on the page 75 of the Red Herring Prospectus.

ASBA\* Simple, Safe, Smart way of Application- Make use of it!!!
Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. For further details check section on ASBA.
Mandatory in Public Issues. No cheque will be accepted.

UPI-Now available in ASBA for all individual investors applying in public issues where the application amount is up to ₹ 500,000, applying through Registered Brokers, Syndicate, CDPs & RTAs. UPI Bidders also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account. Investors are required to ensure that the bank account used for bidding is linked to their PAN. Bidders must ensure that their PAN is linked with Aadhaar and are in compliance with CBDT notification dated February 13, 2020 and the subsequent press releases, including press release dated June 25, 2021 read with press release dated September 17, 2021.

BOOK RUNNING LEAD MANAGER: GYR Capital Advisors Private Limited
REGISTRAR TO THE ISSUE: LINK Intime India Private Limited
COMPANY SECRETARY AND COMPLIANCE OFFICER: Ms Payal Mathur, Maitreya Medicare Limited

AVAILABILITY OF RED HERRING PROSPECTUS: Investors should note that investment in Equity Shares involves a degree of risk and are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein before applying in the Issue. Full copy of the Red Herring Prospectus is available on the website of the company at www.maitreyahospitals.com, the website of the BRLM to the Issue at www.gyrcapitaladvisors.com and the website of NSE Emerge at https://www.nseindia.com/companies-listing/corporate-filings-offer-documents#se Offer respectively.
AVAILABILITY OF BID-CUM-APPLICATION FORMS: Bid-Cum-Application forms can be obtained from the Registered Office of the Company: MAITREYA MEDICARE LIMITED, Tel: +91 98798 89506. Registered office of the BRLM: GYR Capital Advisors Private Limited, Telephone: +91 8777564648 and at the selected locations of the Self Certified Syndicate Banks; Registered Brokers; Designated RTAL Locations and Designated CDPs participating in the Issue. Bid-cum-application forms will also be available on the websites of NSE Emerge and the designated branches of SCSBs, the list of which is available at websites of the stock exchanges and SEBI.

Disclaimer: MAITREYA MEDICARE LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares the Red Herring Prospectus dated October 19, 2023 has been filed with the Registrar of Companies, Gujarat and thereafter with SEBI and the Stock Exchanges. The RHP is available on the website of NSE Emerge at https://www.nseindia.com/companies-listing/corporate-filings-offer-documents#se Offer and is available on the websites of the BRLMs at www.gyrcapitaladvisors.com. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the Red Herring Prospectus including the section titled "Risk Factors" beginning on page 32 of the Red Herring Prospectus.
The Equity Shares have not been and will not be registered under the US Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in 'offshore transactions' in reliance on Regulation "S" under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.